

**Preparing for University Math Program (PUMP Levels I & II)**

**Bursary Application Form**

**Deadline for Application: Friday, July 19th, 2024 - Maximum value of bursary: $600**

Applications should be completed and returned via email to:

Undergraduate Office

1styearmath.undergrad@utoronto.ca

**Instructions**

**This bursary is available to University of Toronto students who wish to enroll in PUMP and who have financial need. Bursary funds are designed to assist those students who have explored all other avenues of financial assistance including family support and still have unmet financial need. It is essential that you complete all three pages of this application and explain in detail any exceptional expenses or circumstances. Insufficient information may affect the consideration of your application for a bursary. Please note that bursary assistance is not guaranteed.**

**PLEASE COMPLETE IN FULL**

**Personal Information**

|  |  |
| --- | --- |
| Marital Status  Single Married Other | Status in Canada  Canadian Citizen Permanent Resident Student Authorization Other: Please specify \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Number of dependent children living with you | Ages of dependent children living with you |
| Last Name/Surname | First Name/Given Name |
| Faculty/College | U of T Student Number | Year of Study | Number of Credits in 2014 Summer |
| Expected Date of Graduation (mm/yyyy) | Program/Intended Area of Study |

**Mailing Address**

|  |  |
| --- | --- |
| Street Name and Number | Apt # |
| City | Province | Telephone |
| Country | Postal Code |  |
| E-mail Address: |

**Government Assistance** (OSAP, Canada Student Loan, or other government assistance)

Have you applied for assistance for the Yes No

current Summer session?

Have you appealed your OSAP award? Yes No

**Family Information**

 **Gross Annual Income**

Father/Guardian/Spouse \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mother/Guardian/Spouse \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Number of Dependents Number Attending
in family \_\_\_\_\_ University/College \_\_\_\_\_

If there are special circumstances that limit the support provided by your family, please provide details in your “Personal Statement”.

**Motor Vehicle**

Do you own or lease a motor vehicle? Yes No

If yes, please indicate model and year
and explain its necessity in your
“Personal Statement”.

**Budget Outline**

Please provide the following budget for the two month period from JULY to AUGUST of the current academic year.

|  |
| --- |
| **Estimated Expenses (July – August)** |
| **Expense Type** | **Amount****$** |
| Tuition (PUMP) | $600 |
| Books |  |
| University Residence |  |
| Rent \_\_\_\_\_\_ per month x 2 |  |
| Utilities \_\_\_\_\_\_ per month x 2 |  |
| Groceries \_\_\_\_\_\_ per month x 2 |  |
| Transportation |  |
| Toiletries / personal care |  |
| Childcare |  |
| Telephone / internet |  |
| Other (specify) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Total Expenses |  |

**Employment / Other Income**

**Summer**Expected Summer Earnings \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you are not employed, or are unable to save a reasonable portion of your earnings, please provide details in your “Personal Statement”.

 **Source
School Year (2022-23) Amount UofT Other**

Scholarship, Fellowship, etc. \_\_\_\_\_\_\_

Grant, Bursary \_\_\_\_\_\_\_

Teaching/Research Assistantship \_\_\_\_\_\_\_

 **Total**: \_\_\_\_\_\_\_

Are you currently working part-time? Yes No

If no, please explain in your “Personal Statement”.

Married students should indicate their total family income (after tax and other compulsory deductions) and total family expenses

|  |
| --- |
| **Financial Resources/Income (July – August)** |
| **Income Source** | **Amount****$** |
| Bank Balance (all accounts) |  |
| Net Income from work |  |
| Spouse’s Income (net) |  |
| OSAP or other government student aid |  |
| Child tax credit/GST rebate/orphan’s benefits |  |
| Parental support/RESP/support payments |  |
| Grants/Scholarships/Fellowships/TA/RA |  |
| Assets which can be liquidated\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Other income not declared above (specify)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Total Income |  |

**Based on information provided above
your calculated financial need is:** \_\_\_\_\_\_\_\_\_\_\_\_\_ - \_\_\_\_\_\_\_\_\_\_\_\_\_ = \_\_\_\_\_\_\_\_\_\_\_\_\_

**(Note: max. bursary amount is $600)** **Total Income** **Total Expenses Total Need**

 If Total Income > Total Expenses, Total Need = 0

**Personal Statement** – Provide details to questions from page two of your application in the space below. You may also attach a letter.

Students who rely on funding programs such as OSAP, UTAPS or other sources of financial aid must budget realistically in order to meet their educational costs. A financial plan provides an opportunity to evaluate progress and make sound decisions. Please explain how you planned to finance your studies at the beginning of this school year, what happened to change or affect your budget and why you now require assistance.

Students who have unusual or high expenses should explain in detail why these expenses are necessary and how they planned to cover the costs. Please provide documentation to confirm these expenses.

PUMP applicants: Please also explain your reason(s) for taking PUMP this Summer.

**Declaration**

I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete and I authorize the release of the information contained herein to the appropriate Grant Selection Committee.

Signature Date (DD/MM/YYYY)

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Decision: Yes No Value of bursary to be awarded: \_\_\_\_\_\_\_\_

Comments: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_